A Manager's Guide to Orientation for New Employees

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Introduction

Why Onboarding?

Onboarding is a process developed to create a smooth adjustment for a new employee into the organization. It starts before a new employee arrives and continues for the first year of employment (or applicable length).

The PS/GE collective bargaining agreement makes orientation a requirement, stating that the employer must provide employees with appropriate orientation to perform the job; and that employees must be informed of expectations and areas requiring development with opportunity to improve.

About Onboarding

- Focuses on a strong employee welcome, ensuring continual growth, affirming that the employee fits into the organization and is a valued team member, and enhancing long- term relationship building and retention.
- Provides upfront expectations which fosters knowledgeable, diligent employees and reduces miscommunication which could lead to low productivity, errors, anxiety, and dependency on other staff.
- Introduces employees to the formal and informal culture, values, and practices of the organization and has a positive impact on an employees' view of the organization.
- Involves all team members including the new employee, who also has a role and responsibility in making onboarding a success.
- Capitalizes on the motivation of new employees and enables new employees to more quickly perform productively in their new environment and ensures they are comfortable enough to ask questions.
- Reduces turnover and increases retention, allowing for job satisfaction, increased job performance, and reduced costs associated with these.

Quick Tips for a Successful Onboarding

- Learn the correct pronunciation of the new employees' names.
- Contact new employees prior to their first work days.
- Express an enthusiastic welcome and ensure the workplace is friendly and positive.
- Build some fun into the first few days.
- Check in with new employees as frequently as possible during the first week.
- Ensure new employees are provided with meaningful tasks early on.
- Provide information from a variety of sources such as one-on-one discussions, the Internet, or individuals in the workplace.
- Give new employees some responsibility for their own onboarding.
- Keep the onboarding process flexible enough to meet individual needs.
- Encourage new employees to join their applicable <u>Employee Networks</u>.
- Keep the new employees' families in mind especially if they have relocated.
- Ensure your commitment as a manager as this will determine the success of onboarding, and future recruitment and retention.
- Remember onboarding is an ongoing process, not an event.

Onboarding Framework

Purpose

The Onboarding Framework provides a quick overview of the entire onboarding process.

The hyperlinks below connect to the tools available.

	Pre-Arrival	First Two Weeks	First Three Months	First Six Months/One Year
Purpose	To create an experience that reaffirms the new employee's decision that the Government of Saskatchewan is a <i>Great Place to Work</i> . To plan and prepare for the employee's arrival so that they do not arrive to chaos, but to an organized and prepared workplace.	prepared, and supported by clarifying roles and expectations. To reduce the time you will need to contribute	the team and understands his/her role and expectations. To reinforce information you have already shared and to encourage conversation with the employee about	To ensure the employee is still an engaged and valued contributor in meeting organizational goals. To ensure the employee has integrated successfully into the culture, is motivated and performing at a full working level, and has meaningful and challenging work.
Tools Available	Pre-Arrival Checklist Peer Support Tools Email Announcing New Employee Organization Welcome Letter	First Week Checklist Health, Safety and Wellness Orientation Checklist Benefits Review Checklist	First Three Months Checklist New Employee Orientation Information	First Six Months/One Year Checklist

1. Pre-Arrival

Purpose

To plan and prepare for the employee's arrival so that they does not arrive to chaos, but to an organized and prepared workplace.

Pre-Arrival Checklist – Manager/Supervisor				
Work Area	Work Area			
	Assign a workstation/phone extension *			
	Establish computer, network, parking pass, and telephone access *			
	Order furniture as needed *			
	Order office supplies, keys, name plate, business cards, and corporate phone or credit cards *			
	Order any other equipment or tools *			
	Ensure email set up (with access or password) *			
	Ensure telephone with voicemail set up *			
	Acquire building and floor access cards or security badge (24 hours' notice required).			
	Gather vital reference materials (i.e. phone directory, organizational chart with titles, staff lists, other contact lists, voice mail and email instruction, job description, appropriate office policies)			
Communication				
	Send Welcome email, letter or telephone call to employee after offer is accepted			
	Provide at least one contact and encourage the new employee to ask questions prior to start date by email or phone			
	Use technology and on-line access to coordinate multiple phase of pre-boarding and avoid stacks of paper forms and paper manuals			
	'Peer' to call the new employee to welcome him /her a few days before the start date (See Peer Support Information)			
	E-mail to co-workers and key contacts announcing start date of new employee (See Email Announcing New Employee). Include a photo of employee if possible			
	Organize a welcome gathering (i.e. coffee break, lunch, etc.)			

General Sup	General Support		
	Ensure Online Commencement Form has been completed in Taleo		
	Confirm hiring manager on requisition in Taleo has received cc on employee's "Congratulations" or "Thank you" email * This email confirms employee has completed their assigned online forms, if any. (refer to Online Commencement Process Checklist for list of applicable forms, if any, based on hiring scenario)		
	Schedule employee for Ministry-specific* and Government-wide Orientation sessions (See New Employee Orientation Learning Path)		
	Assign a 'Peer ' as an immediate resource for any questions and to help guide the employee's relationship building, knowledge attainment, and problem solving		
	Discuss the responsibilities of the 'Peer' with selected candidate to ensure understanding of their role		
	Identify a meaningful project or task for the new employee to start within the first few days of commencement		
	Ensure all administrative forms are prepared and ready to be completed.		
	Create a list of key people and employees that the new employee should meet and/or interview to get a broader understanding of their role. Schedule time to meet in advance to ensure staff members have time available		
	Draft a work and training plan for the new employee's first three months		
	In-Scope Work Planning and Review		
	Out-of-Scope Planning for Success		
	Contact Human Resource Service Centre to confirm benefits provided to the employee (See Benefits Review)		
*If applies			

^{*}If applicable

Assigning Peer Support

Peer Selection Criteria

Purpose

To help new employees become more comfortable in their role in a shorter period of time, in a manageable way, and in an informal manner.

To assign a colleague who will provide a one-point access to questions about the office, procedures and norms, as well as be a source of support, advice and encouragement for the new employee.

An employee that:		
	Is committed to their job	
	Demonstrates high performance	
	Has patience and good communication skills	
	Is willing to contribute some time to help	
	Is a peer to the new employee	
	Is committed to the mission, vision and values of the Government of Saskatchewan	
	Is proud of the organization	
Role of New E	mployee	
	Allow your Peer to share their knowledge of what's 'normal' in the organization (i.e. what's 'right' and 'wrong' here, what's expected of me, what's typical in a certain situation, what's the organization's culture?)	
	Contact your Peer during the day when they have indicated they are available to answer your urgent questions or issues.	
	Try to meet regularly for at least four hours during your first week and one hour per week thereafter. This meeting should be used to discuss any non-urgent issues you may have	
	Respect your Peer's ground rules regarding contact outside working hours.	
	Use your discretion at all times.	
	Accept constructive criticism.	
	Discussion between you and the Peer should be confidential	

Note:

- Peer Support is not a replacement for the role of the supervisor and manager.
- The relationship can last six months or more and the Peer or the new employee can choose to end the relationship at any time without a required reason.

Peer Support Tools			
Role of Peer	Role of Peer		
	Assistance in understanding the culture of the organization and how to get things done		
	Assistance in building networks and insight into how to make them more productive and effective		
	Provide information. If unable to do so, find the most appropriate contact		
	Contact the new employee as soon as possible		
	Introduce the new employee to co-workers and other key people		
	Explain office procedures (work hours, lunch/break time, policies, Intranet, timecards, parking)		
	Ensure the employee knows the location of the break room, cafeteria, restroom, photocopier, fax machine, printer, fire exit, supplies, etc.		
	Answer any questions the employee may have		
	Explain who to contact for different issues (HR/IT/General Support)		
	Assist the new employee with sorting out all of the organization's acronyms or jargon		
	Explain to the new employee when is and isn't a good time to contact you		
	 Try to meet regularly for at least four hours during their first week and one hour per week thereafter. 		
	 This meeting (often best held over lunch or in an informal setting) should be used to discuss any non-urgent issues 		
	Most importantly, give encouragement and support		

Pre-Arrival Phone Call - Peer		
	Contact new employee by phone prior to their first day of work	
	Introduce yourself and welcome the new employee to your organization	
	Confirm start date, time, and location	
	Ask new employee if he/she requires directions to the office building, and if so, provide appropriate instructions.	
	Confirm security and parking arrangements	
	Inform the new employee that you look forward to meeting them. You will make introductions and show them around the workplace	
	Arrange to meet at a designated time and place on the first day	
	End the conversation by leaving your phone number with the new employee, in the event that they have any questions or would like to chat before their first day	
Meeting with I	New Employee - Peer	
Purpose	Provide general advice, guidance and encouragement Explain the culture of the organization and how to get things done Ensure the new employee is feeling productive and effective in his position Discuss any non-urgent issues the new employee may have Answer any questions the employee may have	
Guidelines	 Meetings are best held over lunch or in an informal setting Try to meet regularly for at least four hours during their first week and one hour per week thereafter, for a minimum of six months This meeting (often best held over lunch or in an informal setting) should be used to discuss any non-urgent issues the new employee may have Information shared between the Peer and the new employee should be kept confidential Provide constructive criticism, if required 	
Sample Questions	 □ Do you feel welcomed by the employees in your workplace? □ Are you beginning to feel 'at home' in the organization? □ Do you feel you are moving towards being more productive and effective in your position? □ Are you receiving support and encouragement from your supervisor and coworkers? 	
Other Info to Share	Difference between Peer, Coach and Mentor: Peer – is only involved in providing one point of access to operational information that is necessary for the new employee to fulfill their role in the organization Coach – seeks to increase the employee's job-related skills. If you feel the new employee's questions are too detailed or specific for you to answer, refer them to the supervisor Mentor – seeks to assist the individual with their professional and personal development. A mentor is typically someone with a great deal of experience	

Tips for Peers		
	Be patient and positive; don't try to cover everything right away	
	Listening is very important (sometimes more important than giving advice)	
	Don't try to force a relationship; it takes time	
	Look for a preferred communication style from the new employee	
	Don't be judgmental	
	Be supportive of the organization and employees at all times	
	Discourage gossip and speculation	

E-Mail Announcing New Employee

(to Co-workers from Supervisor)

I am pleased to announce that [new employee] is joining our organization as [job title] in [name of branch/unit]. [Insert brief history on the new employee - optional.] [Include a photo of the employee if possible].

Please join me in welcoming [employee name] to our [branch/unit] by introducing yourself, sharing information on what you do, and creating a positive and friendly environment for them.

Thank you,

[Name of Supervisor]

Organization Welcome Letter

(to the New Government Employee from the Supervisor)

Dear [Employee's first name]:

Welcome to the Government of Saskatchewan and the Ministry of [Ministry name] We are delighted you are joining us as a [new employee job title]. Your role is critical in fulfilling the mission of the Government of Saskatchewan.

The enclosed information [see attachment] is designed to serve as an introduction to the Government of Saskatchewan and as a foundation for assuming your responsibilities in the Ministry of [Ministry name].

There's always a lot to learn on a new job, not only about the work but also about our culture and organizational procedures. You have been assigned a Peer, [name and title], who will assist you in getting to know your new workplace and provide you with helpful support. They will be in touch with you in the near future.

In your first few weeks you will meet many coworkers, supervisors and managers. Feel free to talk to them to learn more about their roles, our ministry, and the public service.

There will be plenty of opportunities for you to learn and grow in your position. You will be a great asset to our team and we look forward to a positive employment relationship.

Sincerely,

[Supervisor Name] [Supervisor Title]

Enclosures

New Employee Information sheet

Welcome onboard Build your career with us.

New Employee Information

[website address].

(Attachment to Welcome Letter)

1.	Start date:
2.	Start time:
3.	Our offices are located at:
4.	Security is as follows:
5.	Parking is available as follows:
6.	Your phone number will be:
7.	Your e-mail address will be:
8.	The main number in our reception area is:
9.	Our dress code is:
10.	Plannera administers a wide range of pension and benefits plans for public sector employees. You can visit Plannera's website at https://www.plannera.ca/ .
11.	General employee information is located on <u>Taskroom</u> .

12. Information, including frequently asked questions, on the Ministry of [Ministry name] can be found on-line at

2. First Two Weeks

Purpose

To help remind you of key areas and items that should be considered to ensure that the new employee feels welcome, comfortable, and engaged. It will help in clarifying the employee's role and your expectations and create a positive first impression.

As outlined in the previous section, some of these items may be delegated to a "Peer".

First Week Checklist – Manager/Supervisor		
First Day		
	Give a warm welcome and discuss the plan for the day	
	Tour the employee's assigned work space	
	Explain where rest rooms, refreshments, and break areas are located	
	Provide required keys	
	Arrange for ID photo card and security access	
	Introduce the new employee to the person you've identified as a Peer *	
	Tour the building and immediate area and introduce the new employee to other staff members	
	Review job description, key duties, and initial job expectations	
	Review relevant policies and procedures such as: Working hours, Stat Holiday/EDO/SDO schedules, staff meetings Timecards Telephone, email, internet use, Ministry intranet site, office organization (files, supplies, printing area, etc.) * Office resources (directories, computer program manuals, staff listing, etc.) * Commitment to Excellence, Client Service philosophy, Confidentiality Basic OH&S building exits, fire drill routes, WHMIS, etc. Ministry Organizational Charts – review the units of your Ministry IT Acceptable Usage Policy Conflict of Interest Policy Incidents of Suspected Fraud or Similar Illegal Acts Anti-Harassment Workplace Violence	

First Week	
	Review employee's work area to ensure equipment and supplies are working and in place
	Set up a brief meeting with the employee and the assigned Peer to review the first week's activities
	Meet and establish an initial work plan that encompasses the first three to six months • In-Scope Work Planning and Review • Out-of-Scope Planning for Success
	Discuss learning and development needs in relation to the initial work plan and identify how those needs will be met
	Discuss the probationary process and how and when performance will be assessed
	Review job specific orientation items: Policies Procedures Key stakeholders
	Schedule a meeting with the new employee to talk about your leadership style, lines of communication, decision processes, etc.
	Schedule meetings with key clients, partners, funders, board members, or other stakeholders *
	Schedule the new employee's attendance at Ministry-specific* and Government-wide orientation sessions. Government-wide online orientation session information is available here .
	Introduce the new employee to senior Ministry staff *
	Organize job-specific training
	Review Health, Safety and Wellness Orientation Checklist OH&S detailed review (See OH&S Checklist)

^{*}If Applicable

Benefits Review

Purpose

To acquaint employees regarding their benefits which are presented in an organized and prepared list.

Complete information can be found on <u>Taskroom</u>.

Benefits Checklist		
	Pension	
	Group Life Insurance	
	Disability	
	Dental Benefits	
	Health Benefits	
	Sick Leave	
	Pressing Necessity/Family Responsibility	
	Earned Day Off	
	Vacation Leave	
	Designated Holidays	
	Flexible Hours of Work Arrangement	
	Deferred Salary Leave Plan (DSLP)	
	Employee and Family Assistance Plan (EFAP)	
	Tuition and Books	
	Maternity/Paternal/Adoption Leave and Top Up	
	Telework	
	Northern Benefits *	
	SGEU Membership (In-Scope Employees)	
	Maternity/Paternal/Adoption Leave and Top Up	

^{*} If Applicable

3. First Three Months

Purpose

To reinforce information, you have already shared and to encourage a conversation with your employee about additional orientation needs.

First Three Months Checklist – Manager/Supervisor	
	Ensure the new employee has attended Ministry-specific* and Government-wide orientation sessions.
	Meet with employee to review progress on the initial work plan. Provide any relevant feedback on performance to date • In-Scope Work Planning and Review • Out-of-Scope Planning for Success
	Meet with the employee's Peer to review progress on integration into the division/branch/team. Follow-up to resolve any issues
	Follow-up on scheduled meetings with other staff members, clients, partners, funders, board members, or other stakeholders to ensure they are occurring *
	Follow-up on any questions the employee has regarding HR, pay or benefits – refer them to the appropriate HR Consultant if needed
	Review and follow through on any learning and development activities agreed to earlier
	Continue job specific training
	Meet with employee to discuss the onboarding process so far. Encourage suggestions and feedback on any areas of improvement or of concern to the new employee.

^{*} If Applicable

New Employee Orientation Information

Purpose

The Government of Saskatchewan New Employee Orientation Learning path consists of 8 e-learning modules that will provide new employees with valuable information to get started in their career as a public service employee.

Considerations

Attempt to provide this session no later than three months following an employee's start date.

The topics that will be covered in the New Employee Orientation includes:

- Introduction to Government
- Executive Council Welcome
- Role the Public Service Employee
- Financial Management in Government
- Human Resource Service Centre
- Integrated Health, Safety and Wellness
- Your Public Employee's Pension Plan
- Planning and Accountability

Process to Register New Employees for Government-Wide Orientation

A new employee can register to the New Employee Orientation Learning Path on PSC Client. Click here to register.

4. First Six Months/One Year

Purpose

To review work expectations, progress, and outstanding learning needs to ensure employees are engaged and valued contributors in meeting organizational goals.

To allow for a check-in and to determine what changes, if any, are required for work expectations and learning and development.

First Six Months/One Year Checklist – Manager/Supervisor		
First Six Months		
	Revisit performance standards and work rules.	
	Meet with employee to review progress on the initial work plan. Provide any relevant feedback on performance to date. Ask about integration to team	
	In-Scope Work Planning and Review	
	Out-of-Scope Planning for Success	
	Schedule and conduct probationary review meetings for three and five months: Probation Management and Evaluation Form	
	Ask for the employee's feedback on the onboarding process so far and what might be changed to make it more effective.	
	Continue job specific training.	
One Year		
	Continue conversations:	
	 Have conversations with the employee about the onboarding process and opportunities for improvement if applicable 	
	What is going well and options for change	
	Collect any relevant/useful feedback and input	
Suggested Questions	1. Is the job what you expected, and are you facing any roadblocks to hitting your goals?	
	2. Are you getting all the information you need to do your job?	
	3. Do you feel included and part of your team?	
	4. In your time here, what's the best thing that has happened to you?	
	5. Have you noticed anything we can improve on?	
	6. Do you feel recognized for your contributions?	
	All information will remain confidential	